

Da Sen Holdings Group Limited

Room 2703, 27th Floor,
K. Wah Centre,
No. 191 Java Road,
North Point, Hong Kong

Wong Tseng Hon

Flat B, 27/F, Broadview Villa,
20 Broadwood Road,
Happy Valley, Hong Kong

12 October 2022

Dear Sirs,

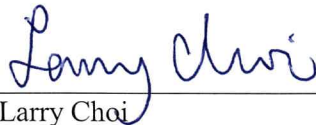
Re: Conditional mandatory cash offer by Rainbow Capital (HK) Limited for and on behalf of Wong Tseng Hon (the “Offeror”) to acquire all issued shares of Da Sen Holdings Group Limited (the “Company”) (other than those already owned or agreed to be acquired by the Offeror) (the “Offer”)

We refer to the composite offer and response document issued by the Company and the Offeror dated 12 October 2022 (the “**Composite Document**”) in relation to the captioned matter.

We, Rainbow Capital (HK) Limited, hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Composite Document with the inclusion of our opinions or advice and the references to our name, logo and qualifications included therein in the form and context in which it appears.

We hereby further consent to this letter being made available for display as described in the paragraph headed “5. Documents on display” in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Larry Choi
Managing Director