



Peak Vision
Appraisals Limited

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Da Sen Holdings Group Limited
Room 2703, 27th Floor, K. Wah Centre
No. 191 Java Road
North Point
Hong Kong

Wong Tseng Hon
Flat B, 27th Floor, Broadview Villa
20 Broadwood Road
Happy Valley
Hong Kong

12 October 2022

Our Ref : NK/PP220910L/A

Dear Sirs,

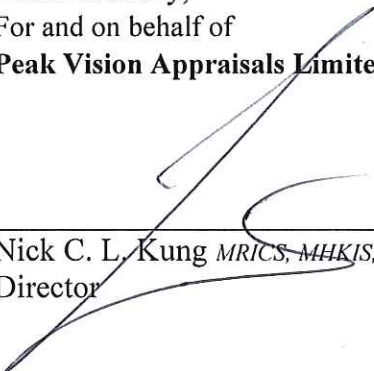
Re : Conditional mandatory cash offer by Rainbow Capital (HK) Limited for and on behalf of Wong Tseng Hon (the "Offeror") to acquire all issued shares of Da Sen Holdings Group Limited (the "Company") (other than those already owned or agreed to be acquired by the Offeror) (the "Offer")

We refer to the composite offer and response document issued by the Company and the Offeror dated 12 October 2022 (the "**Composite Document**") in relation to the captioned matter.

We, Peak Vision Appraisals Limited, hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Composite Document with the inclusion of our opinions or advice and the references to our name, logo and qualifications included therein in the form and context in which it appears.

We hereby further consent to this letter being made available for display as described in the paragraph headed "11. Documents on display" in Appendix V to the Composite Document.

Yours faithfully,
For and on behalf of
Peak Vision Appraisals Limited



Nick C. L. Kung *MRICS, MHKIS, RPS (G.P.), RICS Registered Valuer, MCIREA*
Director