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Da Sen Holdings Group Limited 大森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1580)

INSIDE INFORMATION STATUTORY DEMAND

This announcement is made by Da Sen Holdings Group Limited (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company announces that the Company received a statutory demand (the "Statutory Demand") dated 30 September 2022 from a creditor of the Company pursuant to section 178(1)(a) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of Laws of Hong Kong), demanding the Company to pay the amount of HK\$1,691,800, being the unpaid advisory fees and disbursements, within 21 days from the date of service of the Statutory Demand, failing which the creditor may present a winding-up petition against the Company.

The Company is considering taking legal advice in this regard and will keep the shareholders and potential investors of the Company informed of any further material development in relation to the Statutory Demand by way of announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board **Da Sen Holdings Group Limited SUN Yongtao**

Chairman and non-executive Director

Hong Kong, 6 October 2022

As at the date of this announcement, the executive Directors are Mr. CHAI Kaw Sing, Mr. WONG Ben and Mr. ZHANG Ayang (duties suspended); the non-executive Director is Mr. SUN Yongtao; and the independent non-executive Directors are Mr. CHAN Shiu Yuen Sammy, Mr. KWOK Yiu Tong and Ms. LO Yuk Yee.