



**Da Sen Holdings Group Limited**  
**大森控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1580)**

*Share registrar and transfer office:*

Computershare Hong Kong Investor  
 Services Limited  
 Shop 1712-1716, 17th Floor  
 Hopewell Centre  
 183 Queen's Road East  
 Wan Chai  
 Hong Kong

**OPEN OFFER OF 584,640,000 OFFER SHARES**  
**AT HK\$0.04 PER OFFER SHARE ON THE BASIS OF**  
**THREE (3) OFFER SHARES FOR EVERY FIVE (5)**  
**EXISTING SHARES HELD ON THE RECORD**  
**DATE PAYABLE IN FULL ON APPLICATION BY**  
**NO LATER THAN 4:00 P.M. ON FRIDAY, 15 JULY 2022**

*Registered office:*

Cricket Square,  
 Hutchins Drive  
 P.O. Box 2681,  
 Grand Cayman  
 KY1-1111,  
 Cayman Islands

*Principal place of business in Hong Kong:*

Room 2703, 27th Floor  
 K. Wah Centre  
 No. 191 Java Road  
 North Point, Hong Kong

30 June 2022

**EXCESS APPLICATION FORM**

Name(s) and address of Qualifying Shareholder(s)

To: Da Sen Holdings Group Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above hereby irrevocably apply for \_\_\_\_\_ excess Offer Share(s) at the Offer Price of HK\$0.04 per Offer Share in respect of which I/we enclose a separate remittance or banker's cashier order in favour of "**Da Sen Holdings Group Limited – Excess Application Account**" for HK\$ \_\_\_\_\_ and crossed "**Account Payee Only**" being payment in full on application for the above number of excess Offer Shares.

I/We hereby request you to allot such excess Offer Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above certificates for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis as far as practicable. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus subject to the articles of association of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Please insert contact telephone number:

Date: \_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.**  
**NO RECEIPT WILL BE GIVEN.**





# Da Sen Holdings Group Limited

## 大森控股集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1580)

以每股發售股份0.04港元

公開發售584,640,000股發售股份

基準為於記錄日期每五(5)股現有股份獲發三(3)股發售股份  
股款最遲須於二零二二年七月十五日(星期五)

下午四時正申請時繳足

### 額外申請表格

**股份過戶登記處：**

香港中央證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心17樓1712-1716號舖

**註冊辦事處：**

Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman  
KY1-1111, Cayman Islands

**香港主要營業地點：**

香港  
北角渣華道191號  
嘉華國際中心27樓2703室

二零二二年六月三十日

合資格股東姓名及地址

大森控股集團有限公司  
列位董事 台照

敬啟者：

本人/吾等為上述之合資格股東，現不可撤回地以每股發售股份0.04港元之發售價申請\_\_\_\_\_股額外發售股份，並附上\_\_\_\_\_港元註明抬頭人「Da Sen Holdings Group Limited - Excess Application Account」之支票或銀行本票，並以「**只准入抬頭人賬戶**」方式劃線另外發出之匯款，作為申請上述額外發售股份數目須全數支付之股款。

本人/吾等謹請閣下配發該等所申請或任何較所申請數目為少之額外發售股份予本人/吾等，並將本人/吾等就此項申請可能獲配發之額外發售股份數目之股票及/或應退還予本人/吾等任何多出之申請股款之支票，按上列地址以普通郵遞方式郵寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白就此項申請由董事全權在實際可行情況下酌情按公平公正基準分配。本人/吾等知悉本人/吾等未必可獲配發全部或任何部分所申請之額外發售股份。

本人/吾等承諾按照發售章程所載之條款，並在貴公司之組織章程細則限制下接納上述可能配發予本人/吾等之額外發售股份數目。本人/吾等就任何獲配發之額外發售股份授權閣下將本人/吾等之姓名列入貴公司之股東名冊，作為該等額外發售股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

請填上聯絡電話號碼：

日期：\_\_\_\_\_

每份申請表格必須隨附一張獨立開出之支票或銀行本票。  
本公司將不另發收據。



## IMPORTANT

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“EAF”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

**THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 15 JULY 2022.**

Terms used herein shall have the same meanings as defined in the prospectus of Da Sen Holdings Group Limited dated 30 June 2022 (the “**Prospectus**”) unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

A copy of each of the Prospectus Documents, together with the document mentioned in the paragraph headed “13. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange, HKSCC and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

This EAF should be completed and lodged, together with payment by cheque or banker’s cashier order as to HK\$0.04 per Offer Share for the total number of excess Offer Shares being applied for, with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong so as to be received by not later than 4:00 p.m. on Friday, 15 July 2022. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**Da Sen Holdings Group Limited – Excess Application Account**” and crossed “**Account Payee Only**”.

Completion and return of this EAF together with a cheque or banker’s cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker’s cashier orders will be honoured on first presentation. All cheques and banker’s cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker’s cashier order is not honoured on first presentation, this EAF is liable to be rejected. In the event of overpaid application, a refund cheque will be made out to you only if the overpaid amount is HK\$100 or above.

You will be notified of any allotment of excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Monday, 25 July 2022, at your own risk. If the number of excess Offer Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Monday, 25 July 2022, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this EAF.

## 重要提示

閣下對本額外申請表格(「額外申請表格」)之任何方面或所應採取之行動如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值，但不可轉讓，並僅供名列上文並擬根據公開發售申請除其有權認購者以外之額外發售股份之合資格股東使用。申請最遲須於二零二二年七月十五日(星期五)下午四時正遞交。

除文義另有所指外，本額外申請表格所用之詞彙與大森控股集團有限公司於二零二二年六月三十日刊發之發售章程(「發售章程」)所界定者具相同涵義。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

各章程文件連同於發售章程附錄三「13.送呈香港公司註冊處處長之文件」一段所述之文件副本，已遵照香港法例第32章香港公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所、香港結算及證監會對任何此等文件之內容概不負責。

股份之買賣可透過中央結算系統交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格必須填妥，連同按所申請之額外發售股份以每股發售股份0.04港元計算之股款支票或銀行本票，最遲須於二零二二年七月十五日(星期五)下午四時正交回本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元繳付，而支票或銀行本票必須由香港之持牌銀行賬戶付款或由香港之持牌銀行開出，並須註明抬頭人為「**Da Sen Holdings Group Limited - Excess Application Account**」及以「**只准入抬頭人賬戶**」方式劃線開出。

填妥及交回本額外申請表格連同繳付按本表格所申請額外發售股份之股款支票或銀行本票，即代表申請人保證該支票或銀行本票將可於首次過戶時兌現。所有支票及銀行本票將於收訖後過戶，而因有關股款所賺取之一切利息(如有)將撥歸本公司所有。倘支票或銀行本票在首次過戶時未能兌現，則本額外申請表格可遭拒絕受理。在多繳申請金額的情況下，只有多繳申請金額為100港元或以上閣下才會獲得退款支票。

閣下將獲通知任何獲配發之額外發售股份。倘閣下不獲配發任何額外發售股份，則於申請時繳付之股款將會以支票(不計利息)全數退還予閣下，退款支票預計最遲將於二零二二年七月二十五日(星期一)以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外發售股份數目少於所申請之數目，則多出之申請款項亦將會以支票(不計利息)退還予閣下，退款支票預計最遲將於二零二二年七月二十五日(星期一)以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為抬頭人。