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Da Sen Holdings Group Limited

大森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1580)

RESULT OF THE SCHEME MEETING

This announcement is made by Da Sen Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 November 2020, 8 January 2021, 18 May 2021, 1 September 2021 and 28 October 2021 (the “**Announcements**”) in relation to, among other things, the proposed debt restructuring of the Company which comprises (i) the scheme of arrangement in Hong Kong (the “**Scheme**”) and (ii) the open offer (the “**Open Offer**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to inform its shareholders and potential investors of the Company that the Scheme was approved by the requisite majorities of the Scheme Creditors at the Scheme Meeting held on 9 December 2021. The Company will submit the result of the Scheme Meeting to the High Court and anticipates that the hearing of petition to sanction the Scheme by the High Court will be held on 11 January 2022.

Further announcement(s) regarding the Proposed Restructuring (including the Scheme and the Open Offer) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should note that the Proposed Restructuring (including the Scheme and the Open Offer) is subject to various conditions which may or may not be fulfilled. There is no guarantee that the Proposed Restructuring will proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board of
Da Sen Holdings Group Limited
CHAI Kaw Sing
Executive Director

Hong Kong, 9 December 2021

As at the date of this announcement, the executive Directors are Mr. CHAI Kaw Sing, Mr. SUN Yongtao, Mr. WONG Ben, Mr. WONG Wai Keung Frederick and Mr. ZHANG Ayang; and the independent nonexecutive Directors are Mr. LO Kam Cheung Patrick, Ms. LO Yuk Yee and Mr. TSO Siu Lun Alan.