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Da Sen Holdings Group Limited

大森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1580)

INSIDE INFORMATION

This announcement is made by Da Sen Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

During the regular internal review of the Company, it has come to the attention of the board of directors of the Company (the “**Directors**”) that certain assets of the Group in the People’s Republic of China (the “**PRC**”) might have been pledged to a financial institution in the PRC in relation to a loan facility of RMB9,500,000 provided to an independent third party (the “**Unrecorded Pledge of Assets**”), without the knowledge and prior approval of the Board. Upon discovery, the Board has immediately commenced preliminary enquiries into the Unrecorded Pledge of Assets and will consider the next course of action as and when appropriate.

Further announcement(s) will be made by the Company in relation to the Unrecorded Pledge of Assets as and when appropriate.

Shareholders and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board of
Da Sen Holdings Group Limited
WONG Wai Keung Frederick
Executive Director

Hong Kong, 25 November 2021

As at the date of this announcement, the executive Directors are Mr. CHAI Kaw Sing, Mr. SUN Yongtao, Mr. WONG Ben, Mr. WONG Wai Keung Frederick and Mr. ZHANG Ayang; and the independent non-executive Directors are Mr. LO Kam Cheung Patrick, Ms. LO Yuk Yee and Mr. TSO Siu Lun Alan.